

# **CPD: A3 PLAN EXAMPLE**

Title: Improving My Ability to Engage 2021 Owner: Leanne T. Hinker Guide: Steve Senior Version: 1.1 Date: 15/02/2021

### **Background & Vision**

- Internal Lean Coach for over 3 years. Successes in production area
- Challenges in engaging admin and inbound logistics managers and teams:
- Vision: to be effective in engaging & coaching all functions and senior mgt. in Lean

## **Current Situation: Effectiveness & Strengths**

#### **Practicing:**

- Introducing Lean. Coaching teams & managers in production to do daily kaizen
- Knowledge and implementation of Lean tools in production situation
- Developing visual management and coaching A3 Thinking

#### Learning:

• Reading leading edge articles on Lean Post/Planet Lean/LCS regularly

#### **Communicating:**

- Engaging and building relationships with production managers and operatives
- Making effective presentations to production areas

## **Current Situation: Challenges & Gaps (inc causes)**

### **Practicing:**

- Coaching managers in Hoshin/strategy deployment because no experience in this
- Engaging & coaching managers in admin & logistics to identifying wastes and developing measures because I don't yet understand the systems & processes
- I don't have appropriate examples to use in teaching & coaching Lean in admin & logistics because of my lack of experience in those areas

### Learning:

- How to implement, and so coach, Hoshin/strategy deployment because I have no experience of doing so. We need to do this as a business this year.
- I don't have enough knowledge of how to apply takt time and daily measurement in non-production processes.

## Communicating:

 'Translating' Lean so non-production areas can understand and learn (no previous experience of these areas)

## **Goals & Targets**

By the end of this CPD year I want to remain effective at what I do and improve by...

- Succeed in engaging the admin & logistics team to carry out regular kaizen events
- Having learned how to do Hoshin and how our admin and logistics departments work...
- Having communicated Lean effectively to non-production areas of the business

#### **Countermeasures**

#### **Practice**

P1: Develop V1 of Hoshin/Strategy Deployment course. By end Q1

P2: Work with admin & logistics managers to grasp & map their systems & processes. **By mid Q2**;

P3; Plan regular kaizen events (prior to coaching daily kaizen) By end Q2

#### Learn

L1: Read books/articles on: 1) How to do Hoshin/Strategy Deployment –X-Matrix & A3. By end Q1. 2) Applying Lean in admin & in logistics. By end Q2

L2: Find and do a Hoshin course – or get 1:1 coaching. By end Q2

L3: Get exposure to, and thus learning & inspiration from, my peers in similar organisations on admin & logistics systems and processes. **By end Q3** 

#### Communicate

C1: Develop teaching material that translates Lean into admin and logistics language with supporting examples from elsewhere. **By end Q3** 

